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<p><b>UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK</b></p>	
<p>In re:</p> <p>STORYFILE, INC.<sup>1</sup></p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-22398-shl</p>

**NOTICE OF CLOSING OF SALE AND LIST OF  
ASSUMED EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

**PLEASE TAKE NOTICE** that on August 14, 2024, StoryFile, Inc. (the “Debtor”) filed with the Court its *Motion for (a) Entry of an Order (i) Approving Bidding Procedures, (ii) Approving Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (iii) Approving Stalking Horse Protections, (iv) Scheduling Bid Deadline, Auction Date and Sale Hearing Date, and (v) Approving Form of Notice Thereof; (b) Entry of an Order After the Sale Hearing (i) Authorizing the Debtors to Sell Their Assets, and (ii) Authorizing the Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases; and (c) Granting Related Relief* [ECF # 32] (the “Sale Motion”).

**PLEASE TAKE FURTHER NOTICE** that accompanying the Sale Motion as an exhibit was a draft of the Asset Purchase Agreement (the “Purchase Agreement”).

**PLEASE TAKE FURTHER NOTICE** that the Court entered an order approving the sale procedures detailed in the Sale Motion and approving the form of the Purchase Agreement on September 20, 2024 [Doc. 40] the Court entered an order approving the bid procedures proposed in the Sale Motion as well as the form of the Purchase Agreement (the “Bid Procedures Order”).

**PLEASE TAKE FURTHER NOTICE** that on October 23, 2024, a revised version of the Purchase Agreement was filed with the Court in redline form showing revisions from the previously-filed version [ECF # 51].

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<sup>1</sup> The last four digits of Debtor’s federal tax identification number are 7979.

**PLEASE TAKE FURTHER NOTICE** that the Court held a hearing for the Sale Motion for October 23, 2024 (the “Sale Hearing”).

**PLEASE TAKE FURTHER NOTICE** that on October 23, 2024, the Court entered its Order (i) Authorizing and Approving the Sale of Substantially All of the Debtor’s Assets Free and Clear of Liens, Claims, Encumbrances and other Interests, (ii) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, and (iii) Granting Related Relief [Doc. 53] (the “Sale Order”), which, among other things, approved Key 7 Investment Company, Inc. (“Key 7”) or its designee as the Successful Bidder (as defined in the Sale Order).

**PLEASE TAKE FURTHER NOTICE** that on November 4, 2024, the Debtor filed a further revised version of the Purchase Agreement along with accompanying schedules.

**PLEASE TAKE FURTHER NOTICE** that Key 7 assigned its interest in the Successful Bid (as defined in the Sale Order) to Authentic Interactions, Inc. (“AII”).

**PLEASE TAKE FURTHER NOTICE** that the sale of the Purchased Assets to AII closed on November 4, 2024 in accordance with the terms and conditions of the APA.

**PLEASE TAKE FURTHER NOTICE** that attached hereto **Schedule 1** is the list of executory contracts and unexpired leases assumed by AII in accordance with the terms of the Bid Procedures Order and the Sale Order.

<b>Dated:</b> New York, New York November 5, 2024	<b>LAW OFFICES OF GABRIEL DEL VIRGINIA</b> By: <u>/s/ Gabriel Del Virginia</u> Gabriel Del Virginia, Esq. 30 Wall Street, 12 <sup>th</sup> Floor New York, New York 10005 PHONE: 212-371-0460 Email: <a href="mailto:gabriel.delvirginia@verizon.net">gabriel.delvirginia@verizon.net</a>  <i>Counsel to Debtor StoryFile, Inc.</i>
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## **SCHEDULE 1**

No.	Debtor Name	Counterparty Name	Service / Description of Contract	Cure Amount	Modified Cure Amount Per Agreement With Counterparty
No. 2	StoryFile, Inc.	Adobe Systems, Inc.	Creative Cloud	\$0.00	
No. 4	StoryFile, Inc.	Air New Zealand Limited	Subscription	\$0.00	
No. 5	StoryFile, Inc.	Albacore Group LLC	Reseller	\$0.00	
No. 6	StoryFile, Inc.	Amazon Web Services, Inc.	Conversa hosting services	\$0.00	
No. 7	StoryFile, Inc.	Andrew Lush	1099 Contractor - Editor	\$0.00	
No. 9	StoryFile, Inc.	Atlassian Pty LTD	software used by product team	\$0.00	
No. 10	StoryFile, Inc.	Automatic Inc.	Website and Domain	\$0.00	
No. 12	StoryFile, Inc.	Beehive Communications, LLC	1099 Contractor - Sales	\$75,687.81	\$7,568.81 at close; \$6,811.90 per month for 10 months beginning in May 2025
No. 13	StoryFile, Inc.	Bill.com LLC	Backoffice	\$0.00	
No. 14	StoryFile, Inc.	Biltmore Estate Wine Company, LLC	Reseller Customer	\$0.00	
No. 15	StoryFile, Inc.	Blue Bear Inc.	1099 Contractor - Conversational AI Specialist	\$0.00	
No. 17	StoryFile, Inc.	Brownhelm Capital	Tech/Usage	\$0.00	
No. 19	StoryFile, Inc.	California Museum	Tech/Usage	\$0.00	
No. 20	StoryFile, Inc.	Chatterbox Group LLC	Reseller	\$0.00	
No. 22	StoryFile, Inc.	City of Los Angeles	Annual business Tax	\$0.00	
No. 25	StoryFile, Inc.	Dan Carlton	1099 Contractor / UX / UI	\$0.00	
No. 26	StoryFile, Inc.	Deborah Ratner Salzberg	Tech/Usage	\$0.00	

No. 27	StoryFile, Inc.	Deeagram Inc.	Speech to Text API	\$0.00	
No. 28	StoryFile, Inc.	Dimensional Innovations Inc.	Tech/Usage	\$0.00	
No. 29	StoryFile, Inc.	Dolores Huerta Foundation	Subscription	\$0.00	
No. 31	StoryFile, Inc.	Elizabeth Walder	Subscription + Services	\$0.00	
No. 32	StoryFile, Inc.	Elm Legacies, LLC	Reseller	\$0.00	
No. 35	StoryFile, Inc.	Extra Space Storage, Inc.	Storage for office & studio equipment	\$0.00	
No. 36	StoryFile, Inc.	FARHOFF a non-profit initiative of the Boch Center	Subscription	\$0.00	
No. 38	StoryFile, Inc.	Functional Software, Inc. d/b/a Sentry	software used by product team	\$0.00	
No. 39	StoryFile, Inc.	General Dynamics Information Technology, Inc.	Content License	\$0.00	
No. 40	StoryFile, Inc.	gethope llc	Subscription	\$0.00	
No. 41	StoryFile, Inc.	GitHub, Inc.	Developer Tools	\$0.00	
No. 42	StoryFile, Inc.	GoDaddy Operating Company, LLC	Website and Domain	\$0.00	
No. 43	StoryFile, Inc.	Google LLC (Google Cloud)	Cloud Storage	\$0.00	
No. 44	StoryFile, Inc.	Google LLC (Google Workspace)	Productivity	\$0.00	
No. 46	StoryFile, Inc.	Historic Route 66 Association of Arizona	Tech/Usage	\$0.00	
No. 47	StoryFile, Inc.	HTAA, LLC	Subscription	\$0.00	
No. 48	StoryFile, Inc.	Inflatable Film LLC	Tech/Usage	\$0.00	
No. 49	StoryFile, Inc.	Inheritance AI	Tech/Usage	\$0.00	
No. 50	StoryFile, Inc.	Innocenzo de Cotlis	Tech/Usage	\$0.00	
No. 51	StoryFile, Inc.	Intuit Inc.	QBO	\$0.00	
No. 52	StoryFile, Inc.	Iridesco LLC, dba Harvest	Time Tracking Software	\$0.00	
No. 54	StoryFile, Inc.	Japanese American Stories	Tech/Usage	\$0.00	
No. 55	StoryFile, Inc.	JBoxers LLC	R&D Outsource	\$650,780.00	\$32,540.00

No. 56	StoryFile, Inc.	Jewish Federation of Greater MetroWest NJ	Subscription	\$0.00
No. 57	StoryFile, Inc.	Jewish Federation of Greater Santa Barbara	Subscription	\$0.00
No. 59	StoryFile, Inc.	Joseph Safra	Tech/Usage	\$0.00
No. 60	StoryFile, Inc.	Judith Ginsburg	Tech/Usage	\$0.00
No. 61	StoryFile, Inc.	Legasee AI	Reseller	\$0.00
No. 63	StoryFile, Inc.	Klavyo, Inc.	Email/SMS Marketing	\$0.00
No. 65	StoryFile, Inc.	Maltz Museum of Jewish Heritage	Subscription	\$0.00
No. 68	StoryFile, Inc.	Microsoft Corporation	Azure	\$0.00
No. 69	StoryFile, Inc.	Monday.com	Productivity	\$0.00
No. 70	StoryFile, Inc.	Mosaic Templars Cultural Center	Content License	\$0.00
No. 71	StoryFile, Inc.	Narrator Entertainment, Inc.	Reseller	\$0.00
No. 72	StoryFile, Inc.	National Board of Medical Examiners	Subscription	\$0.00
No. 73	StoryFile, Inc.	National Marrow Donor Program	Subscription	\$0.00
No. 74	StoryFile, Inc.	Naval Aviation Museum Foundation, Inc.	Subscription + Services	\$0.00
No. 76	StoryFile, Inc.	OpenAI, L.L.C.	Conversa	\$0.00
No. 77	StoryFile, Inc.	Paint for a Cure	Tech/Usage	\$0.00
No. 80	StoryFile, Inc.	Phoebe Lewis	Tech/Usage	\$0.00
No. 81	StoryFile, Inc.	Pinecone Systems, Inc.	Conversa	\$0.00
No. 83	StoryFile, Inc.	Propeller Consulting LLC	Reseller	\$0.00
No. 84	StoryFile, Inc.	Proview Networks	Reseller	\$0.00

No. 85	StoryFile, Inc.	RealtimeBoard Inc. dba Miro	Developer Tools	\$0.00	
No. 86	StoryFile, Inc.	RELX Inc. dba LexisNexis	Legal tools	\$0.00	
No. 87	StoryFile, Inc.	Rev.Com, Inc.	Conversa	\$0.00	
No. 89	StoryFile, Inc.	Safelite Group, Inc.	Subscription	\$0.00	
No. 90	StoryFile, Inc.	Scrut Automation Inc.	Security; GDPR	\$0.00	
No. 91	StoryFile, Inc.	SK Life Sciences, Inc.	Reseller Customer	\$0.00	
No. 92	StoryFile, Inc.	Slack Technologies LLC	Developer Tools	\$0.00	
No. 93	StoryFile, Inc.	Sortly Inc.	Inventory Management SW	\$0.00	
No. 94	StoryFile, Inc.	Southeastern Guide Dogs, Inc.	Subscription + Services	\$0.00	
No. 96	StoryFile, Inc.	Stripe, Inc.	Payment Processing Software	\$0.00	
No. 97	StoryFile, Inc.	The Blue Card	Subscription	\$0.00	
No. 98	StoryFile, Inc.	The Blues Foundation, Inc.	Reseller Customer	\$0.00	
No. 100	StoryFile, Inc.	The National Marine Mammal Foundation, Inc.	Tech/Usage	\$0.00	
No. 101	StoryFile, Inc.	The National Medal of Honor Museum Foundation	Subscription + Services	\$0.00	
No. 102	StoryFile, Inc.	The Pain Toolkit	Subscription + Services	\$0.00	
No. 103	StoryFile, Inc.	The Permanente Federation	Subscription	\$0.00	
No. 104	StoryFile, Inc.	The Westport Library	Subscription + Services	\$0.00	
No. 105	StoryFile, Inc.	Thomas Moon	1099 Contractor - Sales	\$0.00	
No. 106	StoryFile, Inc.	Thought Gang Media	1099 Contractor - PR and Media Relations	\$30,000.00	\$3,000.00
No. 107	StoryFile, Inc.	TIME for Kids, a division of TIME USA, LLC	Subscription + Content License;	\$0.00	
No. 108	StoryFile, Inc.	TIME for Kids, a division of TIME USA, LLC	Addendum-02; Content License	\$0.00	
No. 109	StoryFile, Inc.	Twilio Inc.	Email/SMS Marketing	\$0.00	
No. 110	StoryFile, Inc.	Usage.ai	AWS/Azure Optimization	\$0.00	
No. 111	StoryFile, Inc.	Usercentrics	Security; GDPR	\$0.00	
No. 113	StoryFile, Inc.	Victor Ashonbare	1099 Contractor / UX / UI	\$0.00	

No. 114	StoryFile, Inc.	Walmart Inc.	Subscription + Services	\$0.00
No. 116	StoryFile, Inc.	Willy Family LLC	Tech/Usage	\$0.00
No. 117	StoryFile, Inc.	Zendesk Group	Support	\$0.00
No. 119	StoryFile, Inc.	National World War II Museum, Inc.	Subscription	\$0.00